

INVESTMENT PROPOSAL

1. Project title: *Organization of fruit and vegetable processing*

2. The initiator of the project: *LLC "Musaffo Zamin Agro",*

Requisite: Director: I.Matkarimov, Syrdarya region, .Shirin city,. Ibn Sina st. 2a, tel: (99890 9032947);

3. Enterprise on the basis, which the project is expecting to realize:

Name: LLC "Musaffo Zamin Agro"

Activity: crop production (tomato, cucumber);

Main economic and financial indicators

Previously completed projects, including the attraction of foreign investments and credits - projects were not implemented.

Total territory and free production areas:

Total territory – 5 ha

Industrial area – 2 ha

Staff capacity: the number of employees 10 people.

Infrastructure:

Electricity - available, gas supply - available,

Water supply- available, canalization - available.

4. Project info:

4.1. Marketing:

Organization of fruit and vegetable processing with a processing capacity - 50.0 tons per year;

Product – knitted Products

Expecting (forecasting) amount of processing– the annual capacity of 50.0 tons.

Realization of products – 60% in domestic market 40% for export

Producers of analogical product in country – in the region there are 8 agricultural products enterprises.

Competitiveness of products – such kind of production are available in local market.

4.2. Production:

Raw resources – available

Equipment: modern equipment for processing (drying) of crops

The estimating cost of proposing technology – 500 thousand USD.

The amount of required personal – 8 people

4.3. Construction and reconstruction:

(Construction, technical rearmament, reconstruction)

Direction of investments - new construction, reconstruction, technical re-direction or the other

Purpose of the project: establishment of technological and modern production.

Requirements for industrial infrastructure, length, capacity/power – the necessary infrastructure is available (including road, water, sewer, gas, electricity).

4.4. Financial part (Estimated cost of the project):

Orientated value of the project– 700,0 thousand.USD

Required amount of foreign investments– 500, 0 thousand USD

Orientated date of implementing into exploitation of object – 4th quarter of 2015

Proposing scheme of financing – own funds of the project initiator (industrial area) and foreign direct investment (equipment).

5. Expecting results from realization of the project:

Expecting annual income: 600.0 bln. UZS

Net profit: 48.0 bln. UZS

6. A condition of development and examination of the documentation under the project.

Documents of feasibility study of the project will be developed in collaboration with a foreign partner.

Passport
of the investment proposal for the project
«Organization of fruit and vegetable processing» at LLC "Musaffo Zamin Agro" in
Syrdarya region, Shirin city

No	Indicators	Measure	Project profile	Notes
1.	Total project cost, incl.:	Thousand USD	700	
1.1.	national currency	mln.UZS	500,0	
1.2.	foreign currency	Thousand USD	500,0	
2.	Expenses in foreign currency, total	Thousand USD	500,0	
2.1.	incl. Equipment	Thousand USD	500,0	
2.2.	Construction works	Thousand USD		
3.	Expenses in local currency, total	mln.UZS	500,0	
3.1.	Incl. for Equipment	mln.UZS		
3.2.	For Construction	mln.UZS	500,0	
4.	Sources of Financing :			
4.1.	Budget funds	mln.UZS		
4.2.	Foreign credits	Thousand USD		
-	Incl. under the Government guarantee	Thousand USD		
4.3.	FDI, total	Thousand USD	500,0	
-	Incl. Contribution to Charter funds	Thousand USD	500,0	
4.4.	Own funds	mln.UZS	250,0	
4.5.	Credit of Commercial banks	mln.UZS	250,0	
4.6.	Other sources (identify)	mln.UZS		
5.	Approximate number of workers,	people	18	
5.1.	Incl. newly created work places	people	8	
6.	Duration of construction works*	month	6	
6.1.	Expected starting date of construction works*	month, year	3 rd quarter of 2015	
6.2.	Expected starting date of production*	month, year	4 th quarter, 2015	
7.	Approximate project payback period	years	3	
8.	Volume of annual production (at 100% production capacity)	tons	50	
8.1.	Incl. Export (at 100% production capacity)	tons	20	
9.	Annual gross income from the product sales (at 100% production capacity) **	Bln.UZS	1,9	
	Incl. Export (at 100% production capacity)	Thousand USD	300	
10.	Markets:			
10.1	Local market share (at 100% production capacity)	%	60	
10.2	Foreign markets share (at 100% production capacity)	%	40	

*) – On definition of foreign investor/partner and financial source for the project

**) - 1 USD = 2454.4 UZS