

INVESTMENT PROPOSAL (EXAMPLE)

1. Title: The project of organization for the production of medical shots.

2. Initiator of the project:

Name and details: EXAMPLE Ltd

Address: Syrdarya region., Gulistan city, A/Navoiy ct.5 tel +998 xxx xx xx

3. Enterprise-based, which is planned to implement the project:

Name and details:

Name: EXAMPLE Ltd.

Main activity: production of medical shots

The total area and the free industrial areas:

Total area - 2.2 hectares

Production area – 2.2 hectares

Funds engineering and infrastructure:

Electricity - available

Gas - available

Water supply - available

Sewerage - available

4. Information about the project:

4.1. Marketing:

Proposed to the production of products - production of medical shots

Forecast the volume of production – 1.5 mln. pieces in year

Sales - 100% on the domestic market,

Manufacturers of similar products in the country - available

4.2. Manufacturing:

Availability of raw materials – domestically available

Estimated cost of proposed technology – 850 thousand US \$

The number of necessary staff – 25 people

4.3. Construction and reconstruction:

The construction costs 150 thousand U.S. dollars, the duration of the construction is 8 months

4.4. Funding:

Estimated cost of the project – 1000 thousand US \$

Required amount of foreign investments – 850 thousand US \$

Estimated date of commissioning of the facility – 2014

Proposed financing scheme – 85% direct foreign investment and 15% own means

5. Expected results of the project:

Estimated annual revenue: Annual revenues from product sales and services 2,0 mlrd. soum

Net income: 0,8 mlrd soums

6. Status of project documentation and it's expertise:

The technical and economic validity of the project is studied now.

PASSPORT

of investment proposals

The project of organization for the production of medical shots.on the basis of “Rial Evro invest” Ltd

№	Name of indicators	Unit	Project Options
1	Total cost of the project	thousand USD	
1,1	in local currency	million sum.	
1,2	in foreign currency	thousand USD	
2	The costs in foreign currency, total	thousand USD	
2,1	including for the acquisition of equipment	thousand USD	
2,2	for construction and assembly works	thousand USD	
3	costs in national currency, total	million sum.	
3,1	including to purchase equipment	million sum.	
3,2	for construction and assembly work	million sum.	
4	Sources of funding:		
4,1	Budget	million sum.	
4,2	foreign loans, total	thousand USD	
-	incl. under the guarantee of the Government	thousand USD	
4,3	foreign direct investment	thousand USD	
-	incl. contribution to authorized fund	thousand USD	
4,4	own funds	million sum.	
4,5	loans of commercial banks	million sum.	
4,6	other sources	million sum.	
5	The proposed number of employed	people	
5,1	incl. newly created jobs	people	
6	duration of assembly for production	month	
6,1	approximate date of commencement of work	month., year	
6,2	estimated date of entering the facility into operation	month., year	
7	Payback period, only	year	
8	Annual volume of production in kind	mln. pieces	
8,1	incl. Export	%	
9	The annual revenue from sales	mln soum	
-	incl. Export	%	
10	alleged market for products:		
10,1	domestic market share	%	
10,2	external market share	%	