

INVESTMENT PROPOSAL

1. Project title: *Organization of production of carded yarn*

2. The initiator of the project: *LLC "Syrdaryo textile service"*

Requisite: *LLC "Syrdaryo textile service," Director: Muhammadzhanov Shukrullo, Syrdarya, Gulistan town, 3-md, tel: (99894) 631 97 01;*

3. Enterprise on the basis, which the project is expecting to realize:

Name: *LLC "Syrdaryo textile service"*

Activity: *the main activity of the company is the production of carded yarns;*

Main economic and financial indicators

Previously completed projects, including the attraction of foreign investments and credits - *projects were not implemented. (New enterprise)*

Total territory and free production areas:

Total territory – *4.5 ha*

Industrial area – *1.0 ha*

Infrastructure:

Electricity - *available*, gas supply - *available*,

Water supply - *available*, canalization - *available*

4. Project info:

4.1. Marketing:

Product– *carded yarn*

Expecting (forecasting) amount of production – *the annual capacity of 3.0 thousand tons*

Realization of products – *10% in domestic market 90% for export*

Producers of analogical product in country – *in the region operate two plant, which produces similar products;*

Competitiveness of products – *there are big demand for such kind of products in the world market*

4.2. Production:

Raw resources – *available, 100% local*

Equipment: *modern equipment for carded yarn; (made in Germany)*

The estimating cost of proposing technology – *7500 thousand USD*

The amount of required personal - *250*

4.3. Construction and reconstruction:

(Construction, technical rearmament, reconstruction)

Direction of investments - purpose of the project is creating new production;

Requirements for industrial infrastructure, length, capacity/power (road / railway sidings, water, sewage, heating, gas, electricity, heating) – the necessary infrastructure is available (including road, water, sewer, gas, electricity).1 km

4.4. Financial part (Estimated cost of the project):

Orientated value of the project– *7500 thousand.USD*

Required amount of foreign investments– *4000 thousand USD*

Orientated date of implementing into exploitation of object – *4th quarter of 2016*

Proposing scheme of financing – *own funds of the project initiator (industrial area) and foreign direct investment (equipment).*

5. Expecting results from realization of the project:

Expecting annual income: *1.5 bln. UZS*

Net profit: *0.6 bln UZS*

6. A condition of development and examination of the documentation under the project.

Documents of feasibility study of the project will be developed in collaboration with a foreign partner.

Passport
of the investment proposal for the project
“Organization of production of carded yarn” at LLC “Syrdarya textile
service” in Gulistan district.

№	Indicators	Measure	Project profile	Notes
1.	Total project cost, incl.:	Thousand USD	7500,0	
1.1.	national currency	mln.UZS	6250,0	
1.2.	foreign currency	Thousand USD	5000,0	
2.	Expenses in foreign currency, total	mln.UZS		
2.1.	incl. Equipment	Thousand USD	5000,0	
2.2.	Construction works	Thousand USD		
3.	Expenses in local currency, total	mln.UZS		
3.1.	Incl. for Equipment	mln.UZS.		
3.2.	For Construction	mln.UZS	6250	
4.	Sources of Financing :			
4.1.	Budget funds	mln.UZS		
4.2.	Foreign credits	Thousand USD		
-	Incl. under the Government guarantee	Thousand USD		
4.3.	FDI, total	Thousand USD	4000,0	
-	Incl. Contribution to Charter funds	Thousand USD	4000,0	
4.4.	Own funds	mln.UZS	6250,0	
4.5.	Credit of Commercial banks	mln.UZS	2500,0	
4.6.	Other sources (identify)	mln.UZS		
5.	Approximate number of workers,	People	250	
5.1.	Incl. newly created work places	People	250	
6.	Duration of construction works*	Month	12	
6.1.	Expected starting date of construction works*	month, year	4 th quarter of 2015	
6.2.	Expected starting date of production*	month, year	4 th quarter of 2016	
7.	Approximate project payback period	Years	4	
8.	Volume of annual production (at 100% production capacity)	Thousand tons	3,0	
8.1.	Incl. Export (at 100% production capacity)	Thousand tons	90 %	
9.	Annual gross income from the product sales (at 100% production capacity) **	bln.UZS	1.5	
	Incl. Export (at 100% production capacity)	mln.USD	5,4	
10.	Markets:			
10.1	Local market share (at 100% production capacity)	%	10	
10.2	Foreign markets share (at 100% production capacity)	%	90	

*) – On definition of foreign investor/partner and financial source for the project

**) - 1 USD = 2454.4 UZS